American Industries® REGION OVERVIEW OUERRETARO

FOREIGN DIRECT INVESTMENT (FDI)

- Strong presence in aerospace, automotive, and electronics
- Queretaro consistently ranks top 5 nationally in FDI reception

TOTAL FDI IN QUERÉTARO (1999-2024)

USD ~\$23.1 billion

QUERETARO'S SHARE OF NATIONAL FDI (2024):

~6.5%

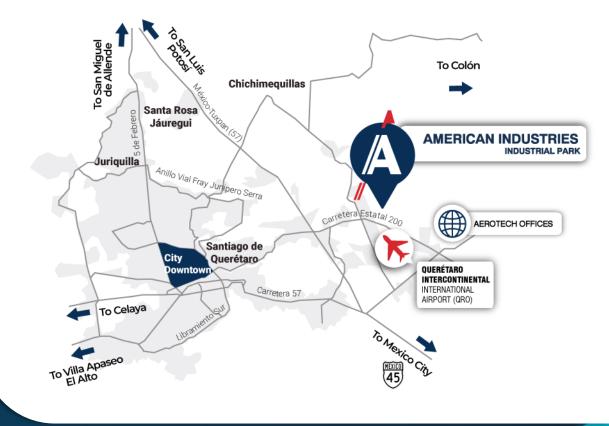
Source: Mexico's Ministry of Economy

TOTAL FDI IN MEXICO (JAN-SEP 2024): USD \$35.737

billion

LOCATION & CONNECTIVITY

- Geographical center of Mexico: rapid access to 70% of national GDP
- 2 hours to Mexico City / 3.5 hours to Port of Veracruz
- Queretaro Intercontinental Airport (AIQ) with cargo operations
- Key highways: 57D (Mexico-Queretaro), 45D (to Guanajuato, SLP)
- Rail connections with Kansas City Southern de Mexico (KCSM)



Source: American Industries / Finsa / Davisa

INDUSTRIAL PARKS



+45 industrial parks and clusters (PEIQ, AeroTech, El Marques, etc.)

INFRASTRUCTURE

- Class A buildings
- Built-to-suit (BTS) developments
- LEED-certified parks
- Access to redundant power and water

Queretaro State Government/AMIQRO/AMPIP

WORKFORCE EDUCATION



LABOR FORCE

Over 1 million economically active population in the metro area
 Competitive wages with high retention rates

SPECIALIZED TALENT

+9,000 engineering and tech graduates per yearInstitutions: UNAQ

- (Aerospace University), UTEQ, ITQ, Tec de Monterrey, UAQ)
- Strong dual training programs with German model

INEGI/SEP/Queretaro Talent Observatory

INDUSTRY & SUPPLY ECOSYSTEM

- Aerospace & Aeronautics (largest hub in Latam)
- Automotive & E-mobility
- Metalworking Plastics
- IT & Software Development
- Food processing and packaging

KEY SECTORS IN QUERETARO



Source: State Clusters / Private Sector

INDUSTRY & SUPPLY ECOSYSTEM

SUPPLIERS AND VALUE CHAIN

- 800+ certified suppliers in aerospace & auto sectors
- High integration of local value chain components

CLUSTERS & ASSOCIATIONS

- Aerocluster Queretaro
- Automotive Cluster of Queretaro
- Vórtice IT Cluster
- CANACINTRA, AMIQRO, AMPIP

Source: State Clusters / Private Sector

SUSTAINABILITY INCENTIVES

SUSTAINABILITY & ENERGY

- Access to renewable energy (solar/wind)
- Parks with water treatment facilities
- LEED and ISO 50001 certifications in new developments

INCENTIVES & SUPPORT

State-level fast-track permits
Training subsidies for new operations
Soft-landing support by local agencies



LOOKING TO SCALE YOUR OPERATIONS IN MEXICO? EXPLORE OUR NETWORK OF CERTIFIED INDUSTRIAL PARKS IN QUERETARO.



SCHEDULE A GUIDED TOUR:

vww.americanindustriesgroup.com contact@americanindustriesgroup.com