



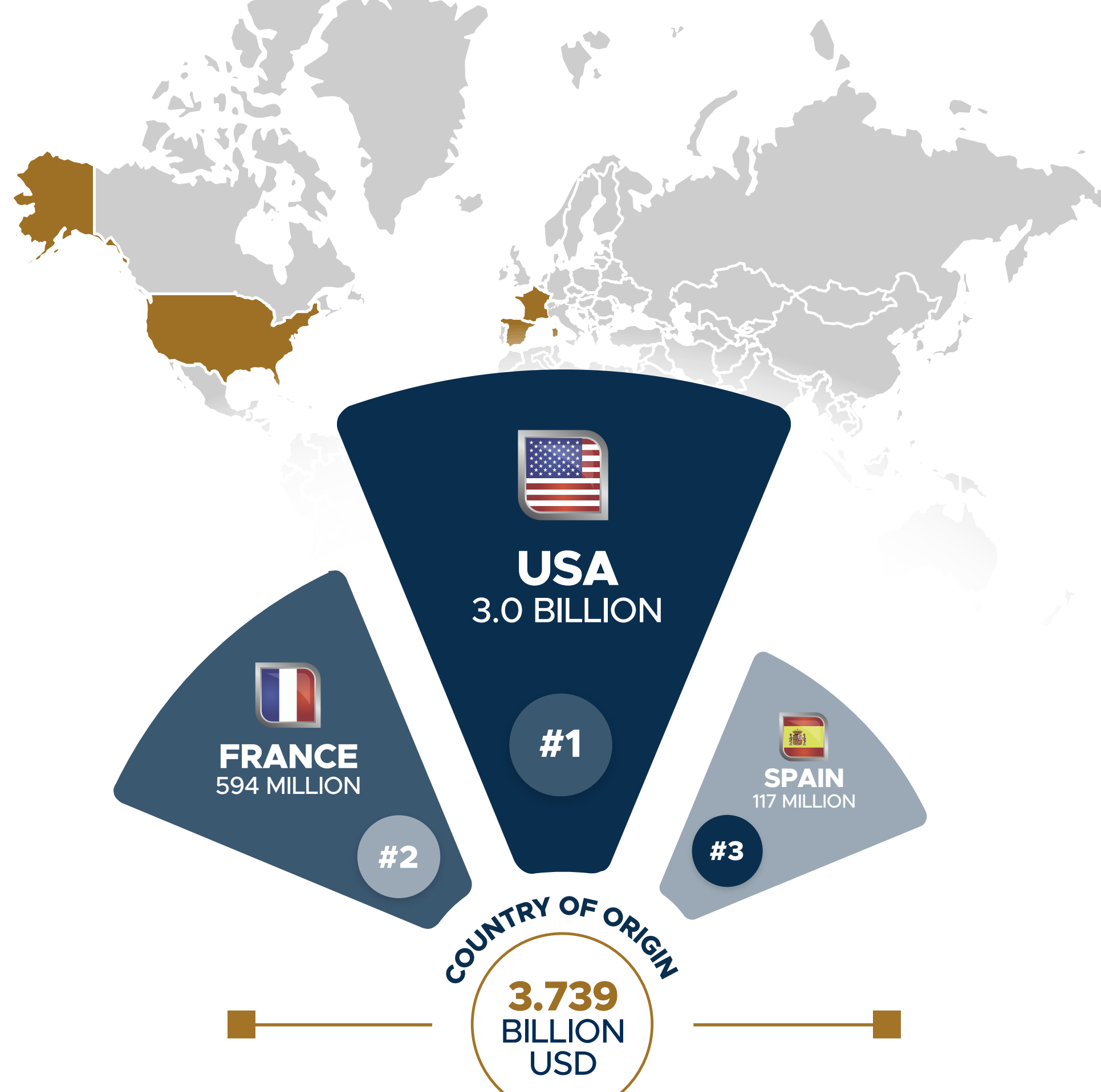
MEXICO'S AEROSPACE INDUSTRY

FDI in the aerospace sector

2006 – Q1 2024

• 3.745 billion USD

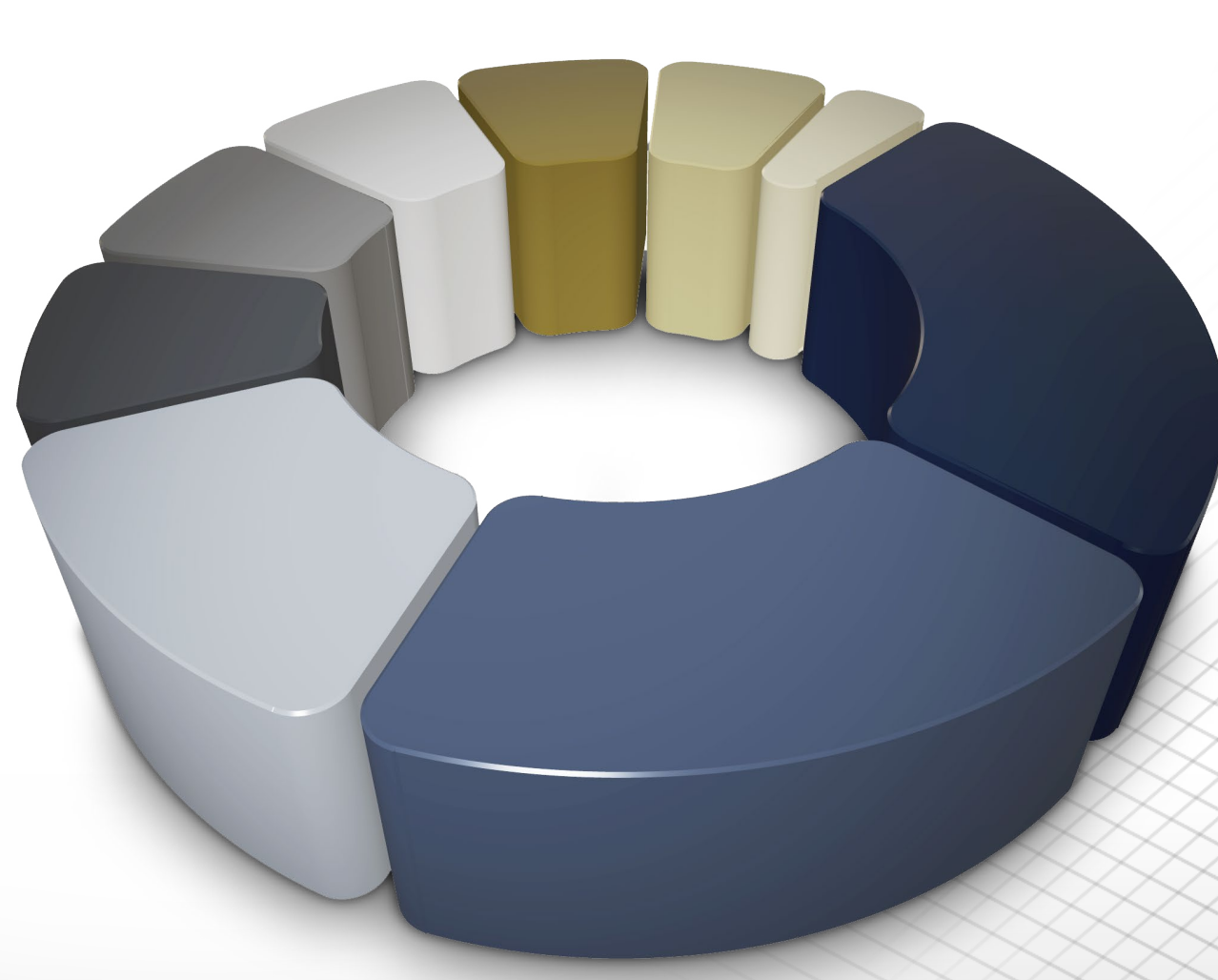
• 136 companies with FDI in the sector



Percentage of investment by state

STATE

Baja California	24.4%
Chihuahua	19.2%
Coahuila	13.3%
Zacatecas	8.4%
Nuevo Leon	7.9%
Queretaro	7.8%
Sonora	6.9%
Tamaulipas	4.0%
Others	8.1%



Historic Growth (in millions USD)

2006	87.9	2016	207.5
2007	172.9	2017	330.6
2008	94.0	2018	152.3
2009	65.4	2019	99.7
2010	143.4	2020	142.3
2011	547.4	2021	233.0
2012	195.7	2022	221.0
2013	148.9	2023	227.5
2014	410.5	Q1 2024	119.4
2015	146.0		

Three companies with the most FDI in the sector



Honeywell



SAFRAN
AEROSPACE · DEFENCE · SECURITY



AERnnova

THERE ARE 450 COMPANIES
IN THE AEROSPACE INDUSTRY IN MEXICO,
EMPLOYING MORE THAN 110,000 PEOPLE.

THE SECTOR GENERATES NEARLY

4.6 BILLION DOLLARS A YEAR FOR

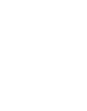
THE COUNTRY.

Examples of Products and Services in Mexico

Jigs and fixtures



Sheet metal works



Rustless steel bolts



Surface treatment



Insulating parts



Machining parts



Fluid power components



Wings



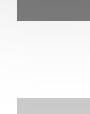
Engine parts



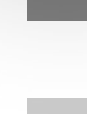
Engine



Harness and cables



Fuselages for aircrafts and helicopters



Avionics and electronics



Heat exchangers



Landing systems



Audio and video



Flight control systems



Emergency slides



Aircraft interiors



American Industries®

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