



American Industries®

Mexican AUTO PARTS INDUSTRY



FOREIGN DIRECT INVESTMENT IN AUTO PARTS MANUFACTURING IN MEXICO (1994 - FEBRUARY 2024)



STATES RECEIVING FDI

STATE	# OF COMPANIES	% OF TOTAL
1. Nuevo León	171	14.5%
2. Guanajuato	157	13.3%
3. Ciudad de México	120	10.2%
4. Querétaro	117	9.9%
5. Coahuila	111	9.4%
6. San Luis Potosí	90	7.6%
7. Edo. de México	89	7.5%
8. Pueblo	76	6.4%
9. Chihuahua	53	4.5%
10. Jalisco	50	4.2%
Others	148	12.5%

FDI FROM 40 COUNTRIES

TOP 3



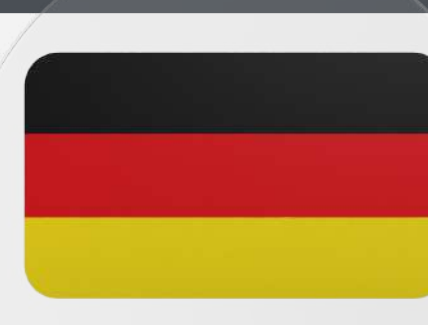
USA

32.9%



JAPAN

15.9%

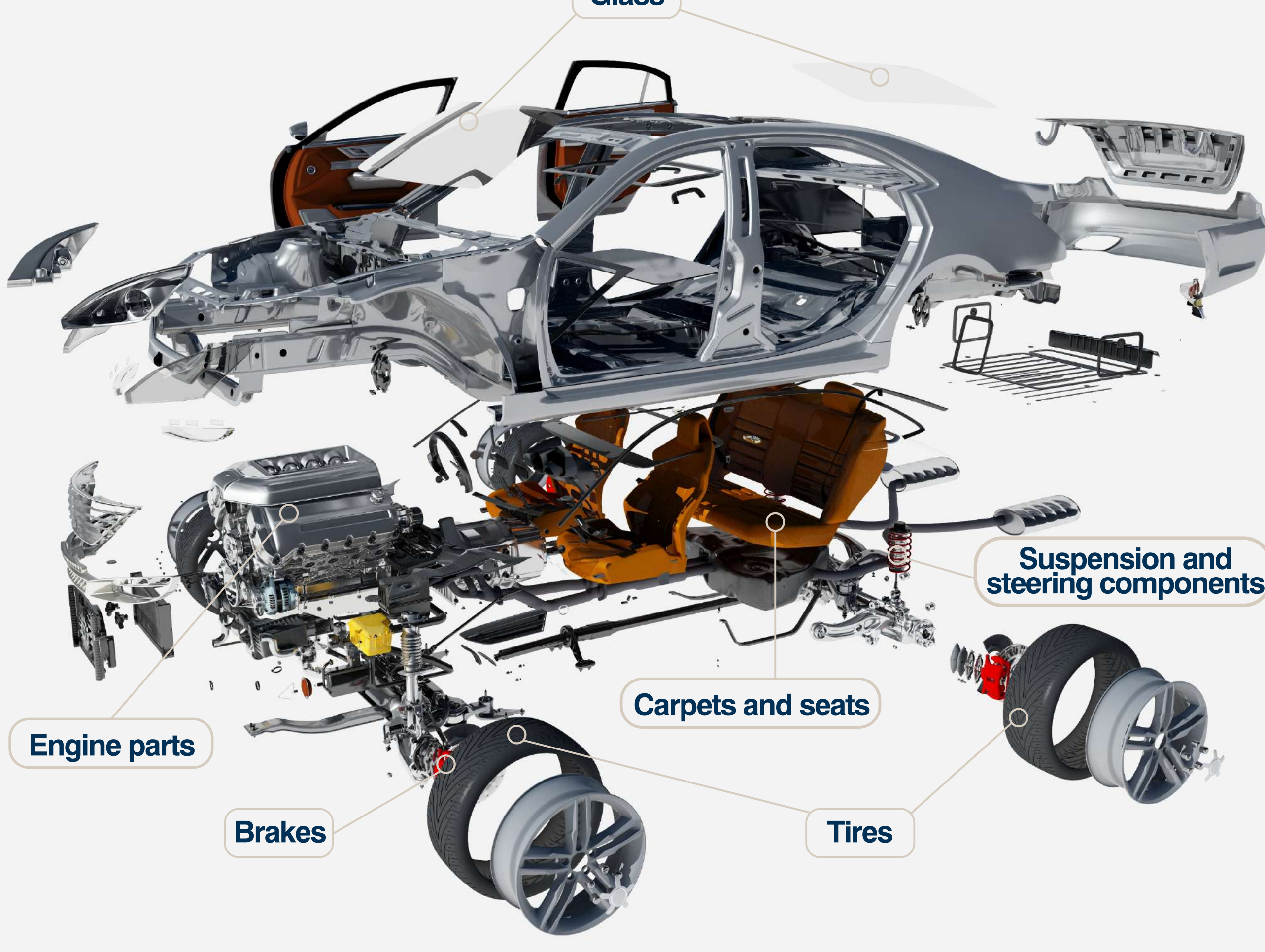


GERMANY

12.8%

SOURCE: INDUSTRIA NACIONAL DE AUTOPARTES (INA) WITH INFORMATION FROM MEXICO'S MINISTRY OF THE ECONOMY.

DURING 2023, AUTO PARTS PRODUCTION IN MEXICO CONSISTED OF:

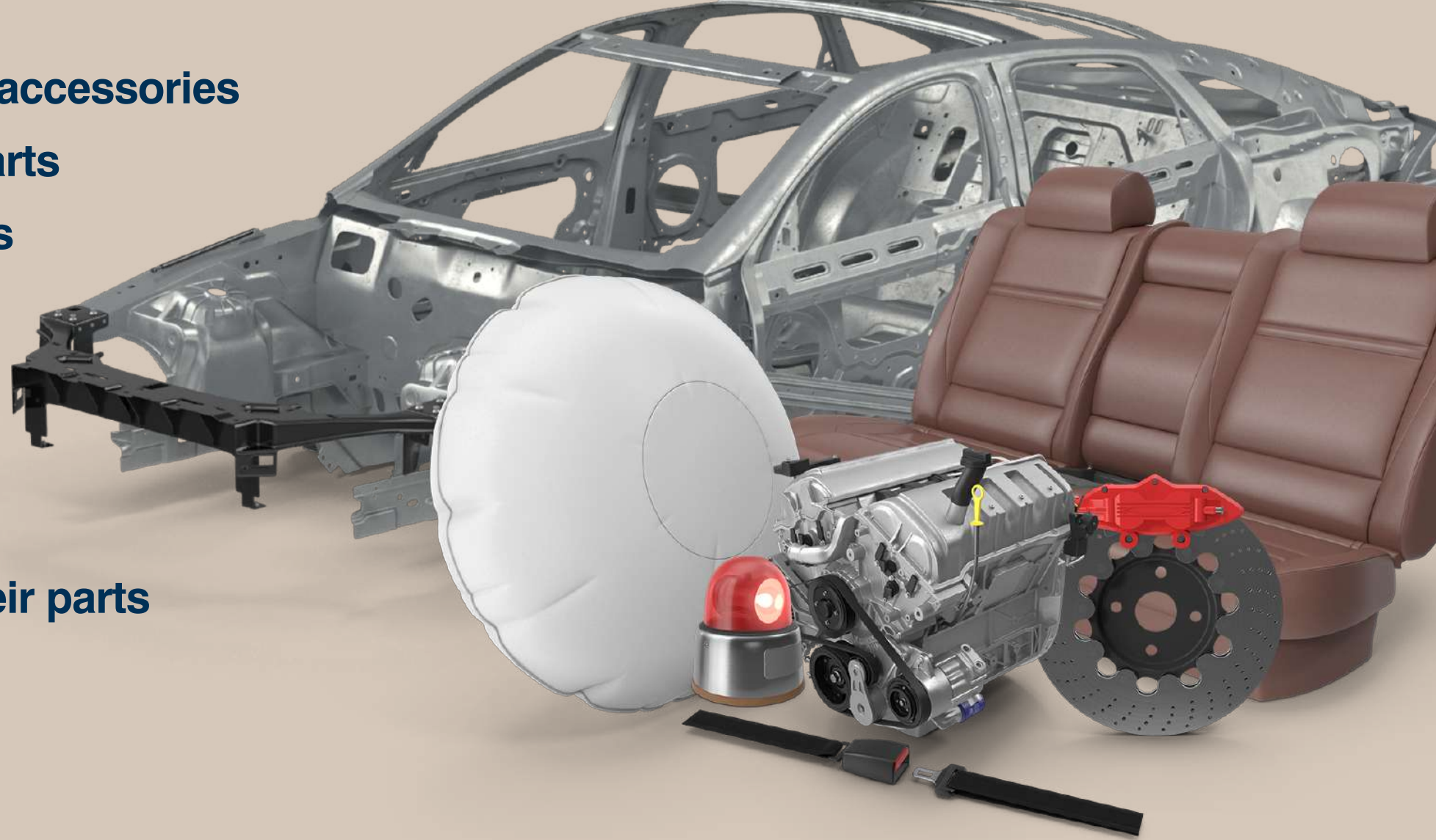


- Electrical parts
- Transmissions and clutches
- Gasoline engines
- Stampings and their parts
- Car bodies

- Windshields
- Oils
- Automotive lubricants and fluids
- Diesel engines
- Among others

THE MAIN AUTO PARTS EXPORTED BY MEXICO IN 2023 INCLUDE:

- Harnesses and cables
- Stamped parts and body accessories
- Vehicle seats and their parts
- Gearboxes and their parts
- Brakes
- Engines and their parts
- Light signaling devices
- Air conditioning devices
- Differential shafts and their parts
- Airbags
- Safety belts



As of January 2024,
the production value of
auto parts surpassed
\$10 billion, marking
significant growth of

9.14%

compared to \$9.4 billion
in the same period in 2023

The INA forecasts a continuous
increase in production of

3.74%

by the end of 2024,
suggesting sustained
growth and strengthening
of the sector.



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@AmericanIndustries

American Industries Group

@American_Ind

start@americanindustriessgroup.com

www.americanindustriessgroup.com

US toll-free: +1 (877) 698 3905
Mexico: 800 AI SALES (247 2537)

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