



American Industries®

Mexico's MEDICAL DEVICES INDUSTRY

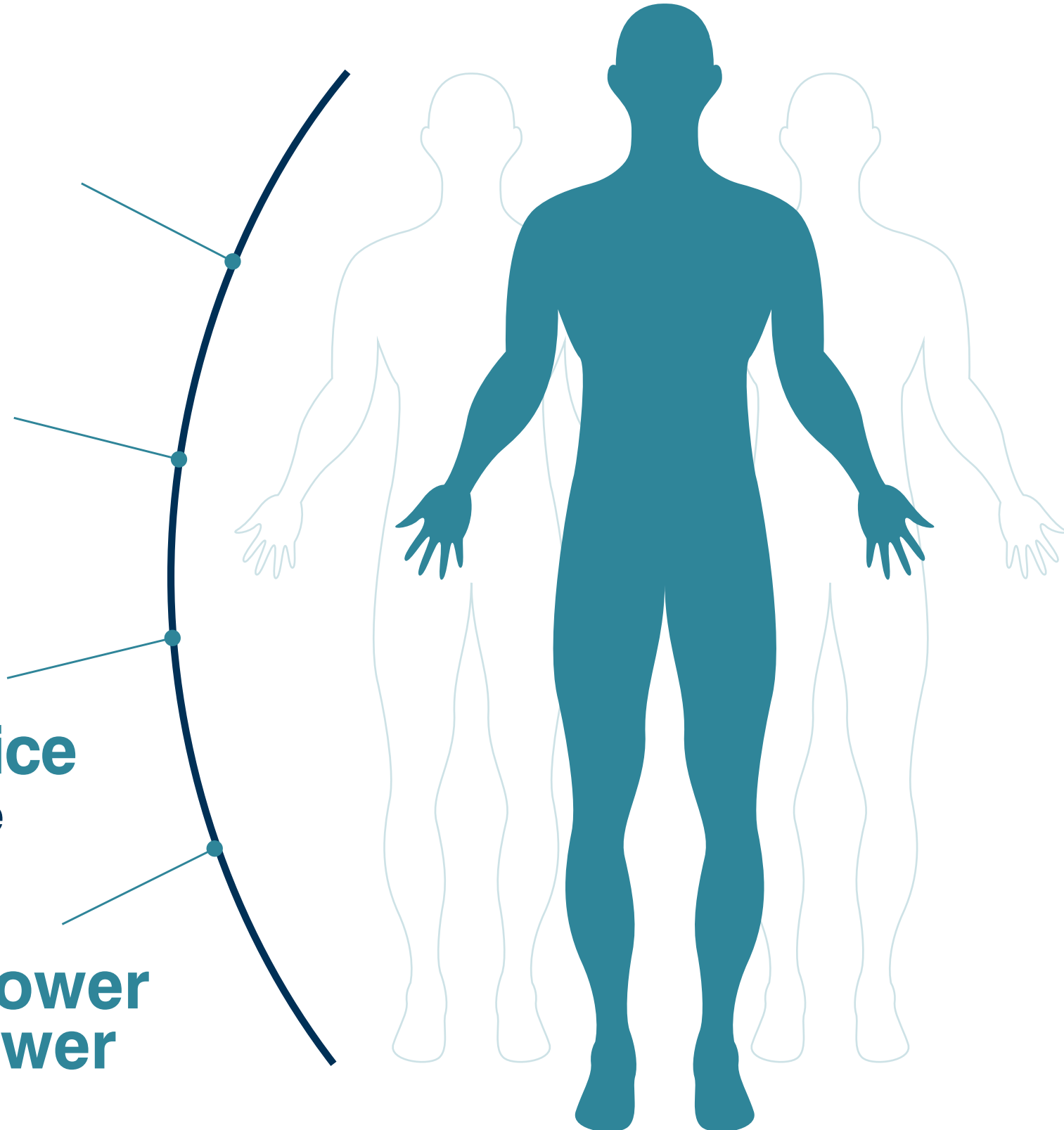
Mexico's COMPETITIVE EDGE

Mexico's medical device production reached **\$18 billion** in 2023

Mexico is currently ranked **7th globally** in medical device manufacturing

Home to **13 of the top 15** medical device manufacturers worldwide

Mexico's manufacturing costs are around **25% lower** than the **US** and **6% lower** than **China**



MAIN MEDICAL DEVICE MANUFACTURING REGIONS

IN MEXICO

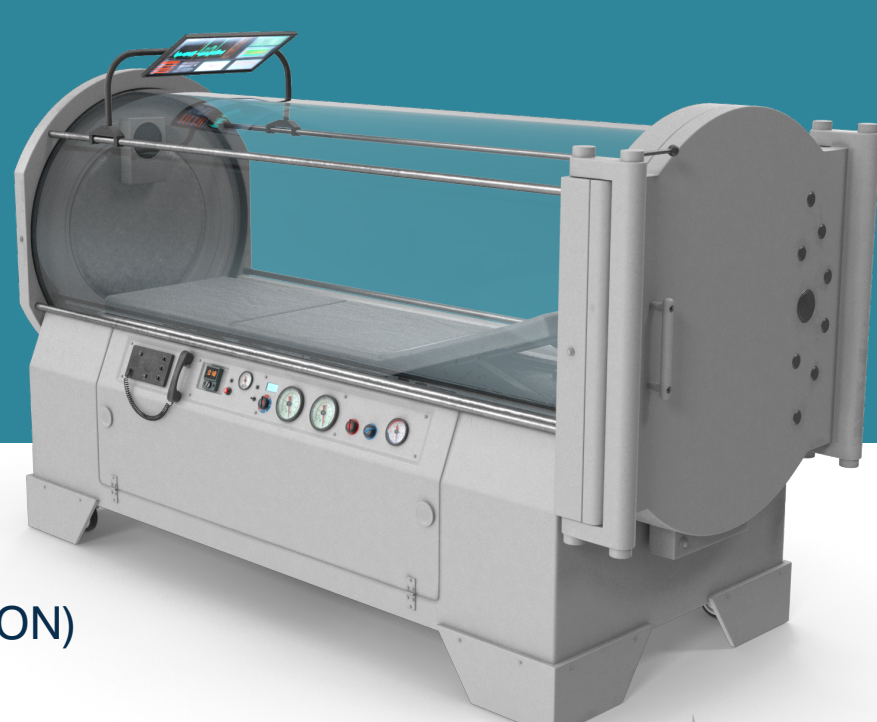


The 3,000 active importing and trading companies in the medical device industry generate more than

1 MILLION

JOBS IN MEXICO.

SOURCE: ANAPS (MEXICAN NATIONAL HEALTH PROVIDERS ASSOCIATION)



Diverse Innovation & Capabilities
+10,000 registered products
Key Economic Activities Include

Manufacturing of Disposable Medical Materials

This includes absorbent cotton fabrics, bandages, gauzes, dressings, medical adhesive tapes, syringes, tongue depressors, and disposable surgical products such as catheters, suturing materials, and disposable clothing: gowns, face masks, caps, sheets, scrub tops, and shoes.

Manufacturing of Non-Electric Equipment for Medical, Dental, and Laboratory Use

Surgical, dental, and orthopedic equipment (crutches, belts, corsets, orthopedic shoes); dental materials, false teeth, dental plates, mass produced and custom dental parts.

Manufacturing of Non-Woven (Compressed) Fabrics

Sanitary and surgical fabrics such as felts, interlinings, and absorbent cloths.

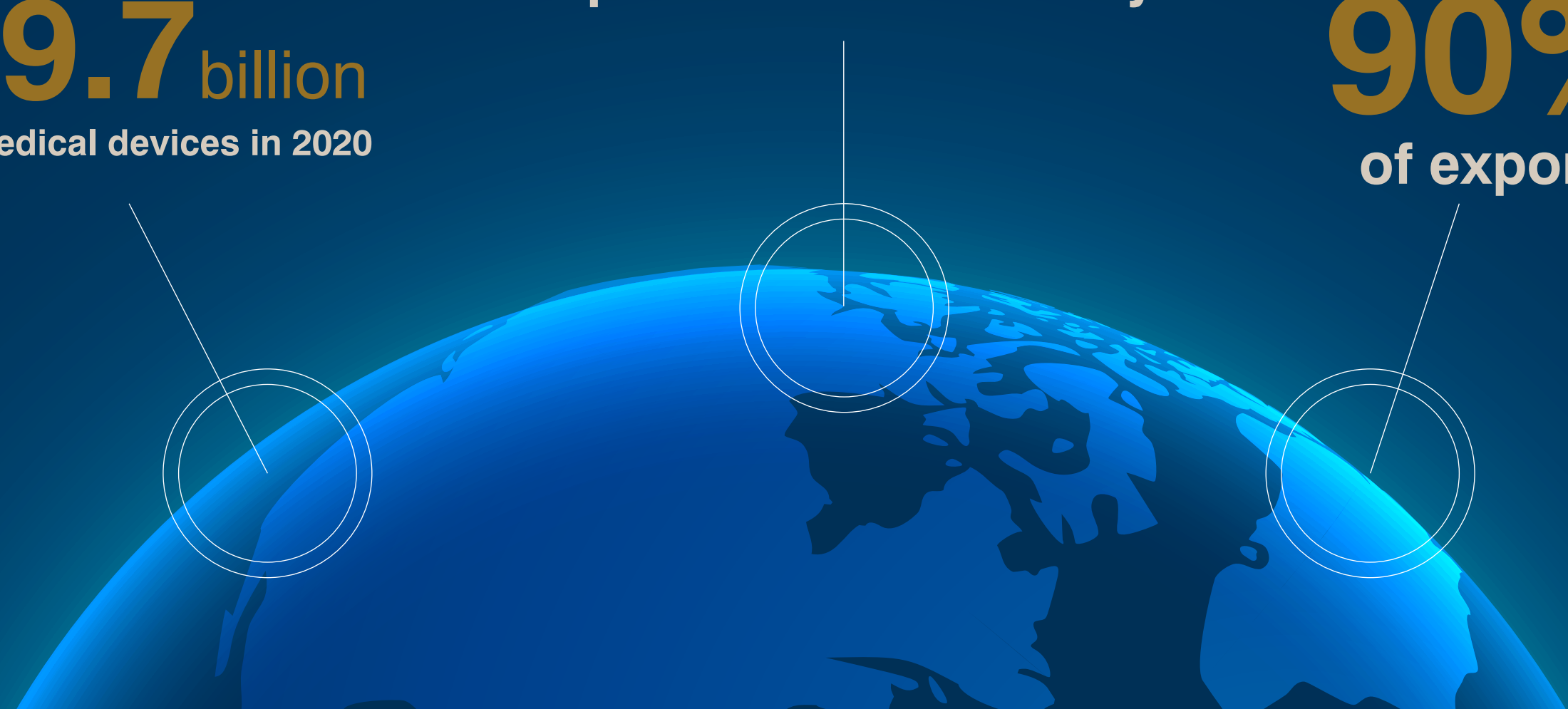


EXPANDING GLOBAL INFLUENCE

Mexico exported **\$9.7 billion** in medical devices in 2020

Exports exceed imports: Annual export growth of **8.6%** from **2003 to 2020**, and imports by **7.9%**, generating a positive impact on the economy.

The US receives **90%** of exports



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