



American Industries®

Site Selection - Shelter Administrative Services - Industrial Real Estate



QUERETARO

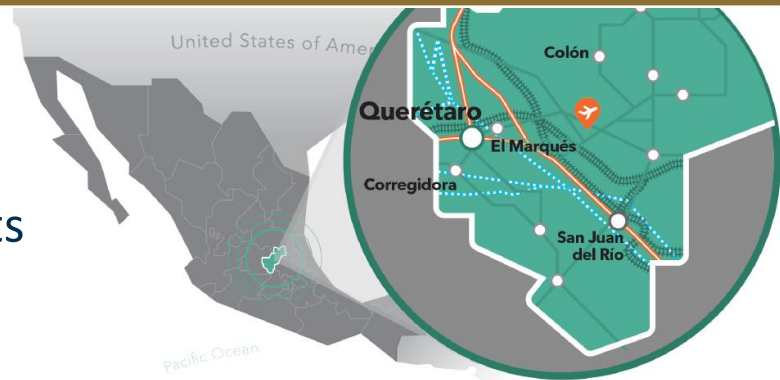
REGION OVERVIEW



Partner for Success®

QUERETARO REGION

- ⦿ **Area:** 11,688 km², 4,512.76 mi²
- ⦿ **Population:** 2.37 M
- ⦿ **Economic Active Population:** 1.1 K inhabitants
- ⦿ **Graduates (per year):** 5.1 K
- ⦿ **Technicians (per year):** +3,700
- ⦿ **Main Industrial Areas:**
 - Queretaro
 - El Marques
 - Colon
 - San Juan del Rio



With more than 45 million
inhabitants within a
350 km radius

QUERETARO REGION

📍 Education

- 104 Higher education Institutions
- 39 Institutions with Graduate Programs

📍 Research and technology centers: 53

📍 **Clusters:** Aerospace, Automotive, Logistics, Plastics, IT, Medical, Energy

📍 **Municipalities:** 18

📍 48 Industrial Parks

PROXIMITY TO MARKET



Queretaro City

- Area: 759.9 km² / 293.4 mi²
- City Population & Metropolitan area: 1.5
- Elevation 1,826 m / 5,990 ft
- Average Temperature: 23 °C / 73.4 °F

PROXIMITY TO MARKET

Distance to the US borders:

Destination	Km	Mi
San Diego, CA	2,600	1,615
Laredo, TX	940	548
El Paso, TX	1,630	1,012

Distance to Ports:

Destination	Km	Mi
Altamira	631	392
Veracruz	607	377
Lazaro Cardenas	544	338
Manzanillo	650	403

QUERETARO'S INTERCONTINENTAL AIRPORT

6 Airlines operating:

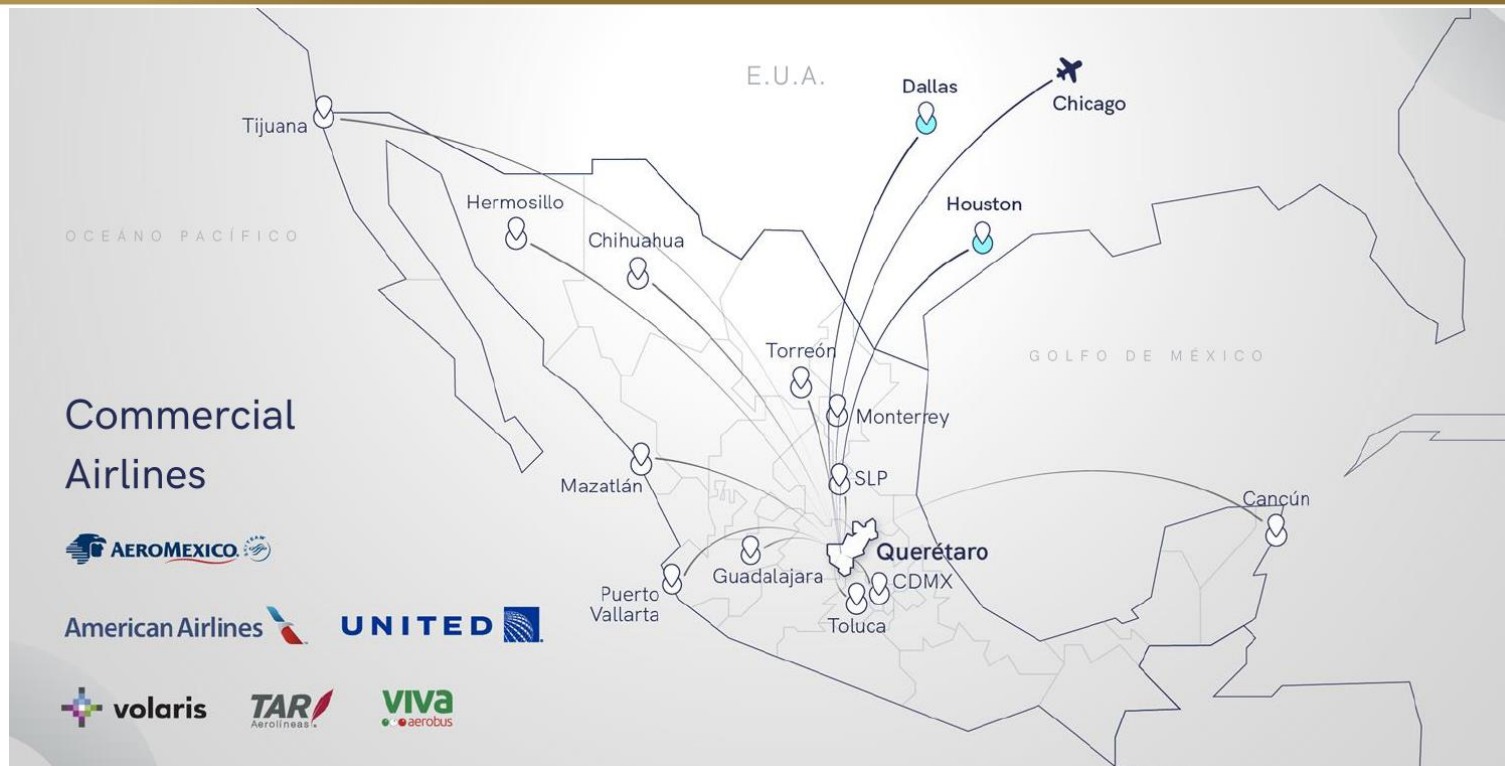


🕒 Flights to:

- **12 cities in Mexico:** CDMX, Toluca, Guadalajara, Puerto Vallarta, Mazatlan, Hermosillo, Tijuana, Chihuahua, Torreon, Monterrey, San Luis Potosi y Cancun.
- **3 International destinations:** Dallas, Houston & Chicago.

🕒 Open 24/7

COMMERCIAL FLIGHTS



CARGO FLIGHTS



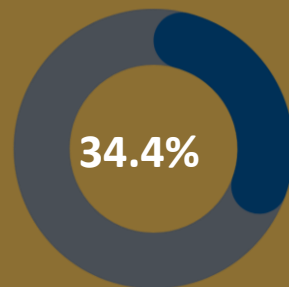
QUERETARO INDUSTRIALIZATION

- Textile
- Agroindustry
- Food & Beverage
- Metalmechanics
- Home Appliances
- Chemical
- Rubber & Plastic
- Automotive
- Electric & Electronics
- Aerospace
- OEMs
- IT
- Financial Services
- Renewable Energies

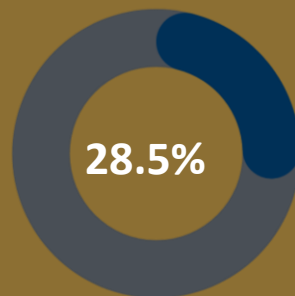


AUTOMOTIVE INDUSTRY

- **7 OEM:** Bus, Tractor, Recreational Vehicle & Supercar.
- **112** Tier 1 Suppliers
- **+200** Tier 2 Suppliers
- **5,620 MUSD** Produced Autoparts
- **2,801** Of FDI
- **+60k** Jobs



Share of State
Manufacturing
GDP



Share of total
Exports

AUTOMOTIVE INDUSTRY

🕒 OEMS Stablished in Queretaro



Recreational
vehicles

VÜHL

Lightweight
vehicles



Tractors
and buses



Distribution
center



Buses



Trucks



Buses



Tractors

🕒 Research and Development Centers for the Automotive Industry



KOSTAL



AEROSPACE INDUSTRY

+80 Companies and support entities

2 OEMs

26 TR
1&2

5 MROs

5
Special
Processes

4
Raw
Materials

19
General
Services

12
Research
Centers

7
Academic
Institutions

5^o place

“Cities with the best
FDI performance in the
aerospace sector”

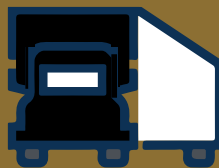
TOP 10
FINANCIAL TIMES 2022
FDI MAGAZINE

AEROSPACE INDUSTRY



+10K

Employees



37%









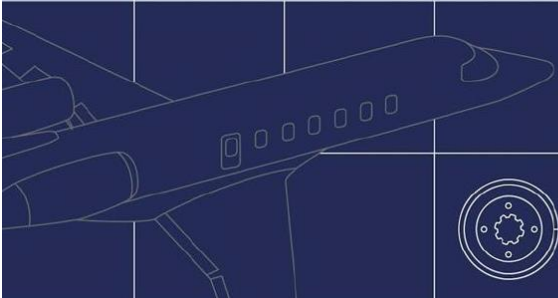




Aeronautical
Exports
Nationwide



50%

Of Aerospace
FDI in Mexico
Last 10 years

PRODUCTS & SERVICES

		Superficial treatments				Engine components	
	Aerostructure		Thermal treatments			Landing gear components	
		Composite Materials			Electric Harnesses		Aircraft MRO
				Machining of complex components		Engine MRO	
			Braking system components			Landing gear MRO	

AEROSPACE SUPPLY CHAIN

🎯 Manufacturing, design & engineering

AVOW | Aerospace & Defense
H.E. Petsche Co.

L'innovation en tête
DELASTEK
Mastering Innovation

ITP Aero

AERnova

DUQUEINE
GROUP

LATÉCOÈRE

aeroprocess
STTT

ELASTÓMEROS DE QUERÉTARO

GROUP
LAUAK

AIRBUS

ETU
ESPECIALISTAS
EN TURBOPARTES

ALBANY
Engineered Composites

axon'
cable & interconnect

General Electric

PCNC

LEKU

CM Industrial

SAFRAN

BOMBARDIER

HORIZONTEC
SOLO LA ALTURA CREA NUEVOS HORIZONTES

DAHER

RYMSA

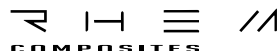
HYRSA
AEROSPACE

AEROSPACE SUPPLY CHAIN

Support Entities



NITREX



AEROSPACE SUPPLY CHAIN

○ MRO



○ Research Centers



○ Public Entities



PODER EJECUTIVO DEL ESTADO DE
QUERÉTARO

AEROSPACE SUPPLY CHAIN

🎯 Educational Institutions



IT INDUSTRY

1ST place

In affordability (% of income) on a national level

2ND place

National graduates in STEM programs

(Science, Technology, Engineering and Mathematics)

2ND place

State Digital Development Index

IDDE 2021, Centro Mexico Digital

IT
Presence

141

IT Companies
in the State

+ 18 k
Jobs



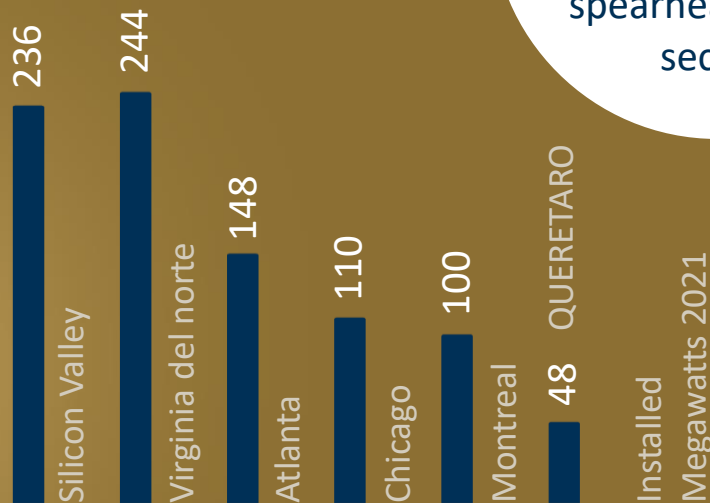
Deloitte.

DATA CENTERS



The State with the most
Installed Megawatts in
Mexico in the Data
Center Industry

For the first time,
a State outside of
Canada and the USA
is positioned as the
spearhead in this
sector.



QUERETARO REGION

mxAA+

Maximum grading
on the national scale
of stable perspectives

S&P Global
Ratings

5th place

In "Global Cities of the
Future with Overall
Economic Potential
2021-22"



Aa1.mx

Superior investment
level compared to the
majority of Municipalities
in Mexico

MOODY'S

2nd place

For companies to
invest in Mexico



3rd state

In performance and
competitiveness on
a national level
2021



\$0.00 debt

No public debt.
State with the
healthiest finances
2021



LIFE QUALITY

LEISURE

- 2 Polo Clubs
- 10 Country Clubs
- 12 Sports Clubs
- +16,600 Rooms
- 588 Hotels
- 6,900 Restaurants
- 5 Luxury Malls
- 10 Golf Courses

HEALTHCARE

- +38 Private Institutions
- 5 General Hospitals
- 202 Healthcare Centers
- 58 Mobile Healthcare Units

Some specialties are:

- Oncology Unit
- Specialties Hospital for Children and Women
- Mental Health Center
- Hemodialysis Unit
- Blood Transfusion Center

TOURISM

4 UNESCO World Heritage Sites

- 1 Area of Historic Monuments of Querétaro

- Camino Real
de Tierra
Adentro



6 Magical Towns

- Franciscan Missions
of the Sierra Gorda

- 4 Sacred Territories
Otomí-Chichimecas



Wine, Cheese & Art Route

25 vineyards

11 cheese factories





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Thank You

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